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Think Business. Exponentially.

Autonomous Finance & Beyond

Moving from Transactional Processing to Strategic Agility

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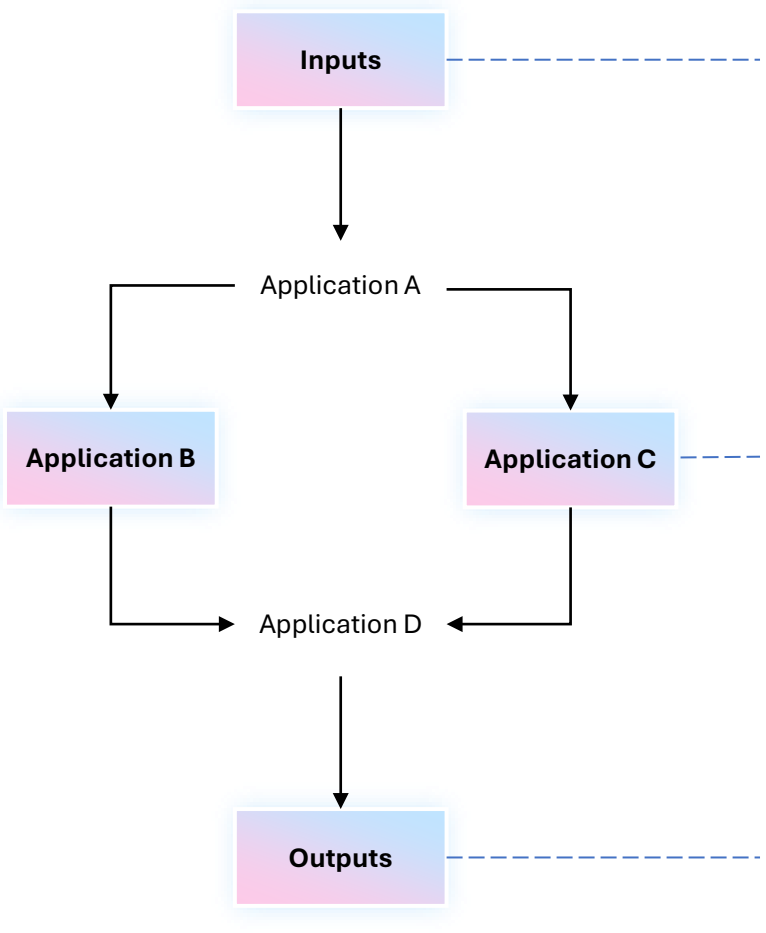
Think Business. Exponentially.

AI Agents will redefine how Enterprises complete end-to-end workflows

Traditional | **Instruction Driven**



Require specific instruction from human

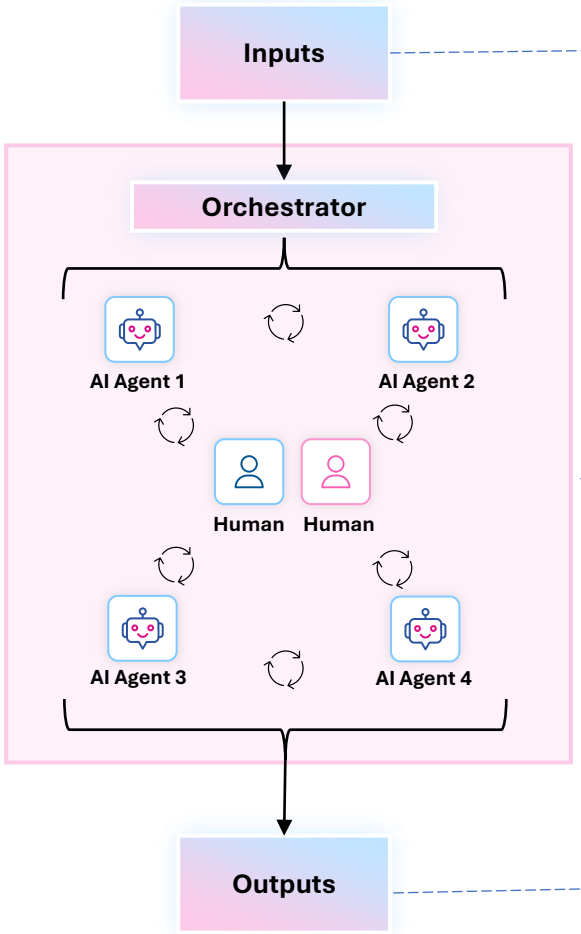
Pre-wired processes.

Deterministic applications with **no reasoning capacity**

Workflow operations set within **rigid parameters.**

Same Output for the given input based on **precise, rule-based algorithms**

AI Agents | **Intention Driven**



- **Human provides prompt to describe desired outcome.**
- AI Agents understand the **intent.**
- Autonomously identify **the goal.**
- **Orchestrator dynamically mobilizes** necessary agents to drive **goal-oriented action.**
- AI agents leverage **planning, reasoning, and memory capabilities** to adapt to shifting circumstances and environments.
- **Humans provide feedback** to optimize final output.
- **AI Agents learn and self-enhance** the workflow.

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The Three Barriers Killing in FinOps

Manual Ingestion

High manual effort to process KYC forms, invoices, and contracts.

Compliance Vulnerability

Risk of regulatory breaches (HIPAA, AML, ITAR) due to human error.

Process Latency

Slow turnaround times causing revenue leakage and poor satisfaction.

ROI Measured in KPI Metric

	Current State		QBA Agentic FinOps
Cycle Time	36 Days		7 Days
Straight-Through Processing	53%	VS	89%
Processing Costs	High		60% – 80% ↓
False Positives	High		95% ↓

A fundamental step-change in operational yield.

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From Following Rules to Executing Decisions

01

Rules-Based (RPA)

Action: Doing

Input: Structured Data Only Logic:

If/Then Scripts

02

Generative AI

Action: Creating

Input: Unstructured Text/Images

Logic: Summarization & Generation

03

Agentic AI

Action: Reasoning

Input: Ambiguous Data+ Context

Logic: Decision-Making & Tool Use

The Shift: We have moved beyond simple scripts. Agentic AI provides the 1brains1 to reason through complex ambiguity.

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Agentic framework for Finance Operations functions

Orchestrator | Super Agent | Utility | Cross-Function Agents | Potential Benefits

PTP

Orchestrator: PTP Manager — Monitoring & Governance Agent

Super Agent:
- PTP Workflow Orchestrator
- Approval Flow Orchestrator
- Exception Management Orchestrator

Utility:
- Contract Compliance Agent
- Invoice Processing Agent
- Supplier Management Agent

Cross-Function Agents:
- Transaction Processing Agent
- OCR Powered Agent
- Duplicate Payment Checks Agent
- T&E Audit Agent
- Statement Recon & Management Agent
- AP Helpdesk & Chatbot Agent
- Master Data Agent
- Exception Concierge Agent
- Connector Agent
- Interpreter Agent
- **Translator Agent**
- Analyse / Forecast Agent

Potential Benefits:
- >60% auto matching / touchless processing
- Low risk of duplicate payments
- 50% improvement in exception matching
- Reduced query time and open items
- Nearly 100% T&E audit compliance
- Contract Compliance & savings

OTC

Orchestrator: Accounts Receivable Manager — Monitoring & Governance Agent

Super Agent:
- OTC Workflow Orchestrator
- Collections Management Orchestrator
- Dispute Management Orchestrator

Utility:
- Credit Risk Agent
- Collections Prioritization Agent
- Cash Application Agent
- Dispute Resolution Agent

Cross-Function Agents:
- Order Validation Agent
- OCR Powered Agent
- Payment Reminder Agent
- Queries Capture Agent
- AR Adjustment Agent
- Deduction Validation Agent
- Credit Note / Debit Note Agent
- Rebates Validation Agent
- Connector Agent
- Interpreter Agent
- Translator Agent
- Analyse / Forecast Agent

Potential Benefits:
- Real-time insights & monitoring
- Enhanced customer response time
- Faster cash flow realization
- Added productivity of 30–40%
- Faster cycle time across processes
- Guided exception management

RTR

Orchestrator: RTR Controller — Monitoring & Governance Agent

Super Agent:
- RTR Workflow Agent
- Close Monitoring Agent
- Exception Handler Agent

Utility:
- Journal Entry AI Agent
- Continuous Recon Agent
- Variance Analysis Commentary
- Financial Reporting Agent

Cross-Function Agents:
- Data Extraction Agent
- Transaction Processing Agent
- Continuous Controls Agent
- Track & Chase Agent
- Data Management Agent
- R2R Chatbot Agent
- Anomaly Detection Agent
- Policy & Procedure Agent
- Connector Agent
- Interpreter Agent
- Translator Agent
- Analyse / Forecast Agent

Potential Benefits:
- Real-time financial statement review
- Flag potential fraud/errors
- Close real-time monitoring
- Validation on policies & procedures
- Real-time variances & analysis
- Interactive chat & quick response

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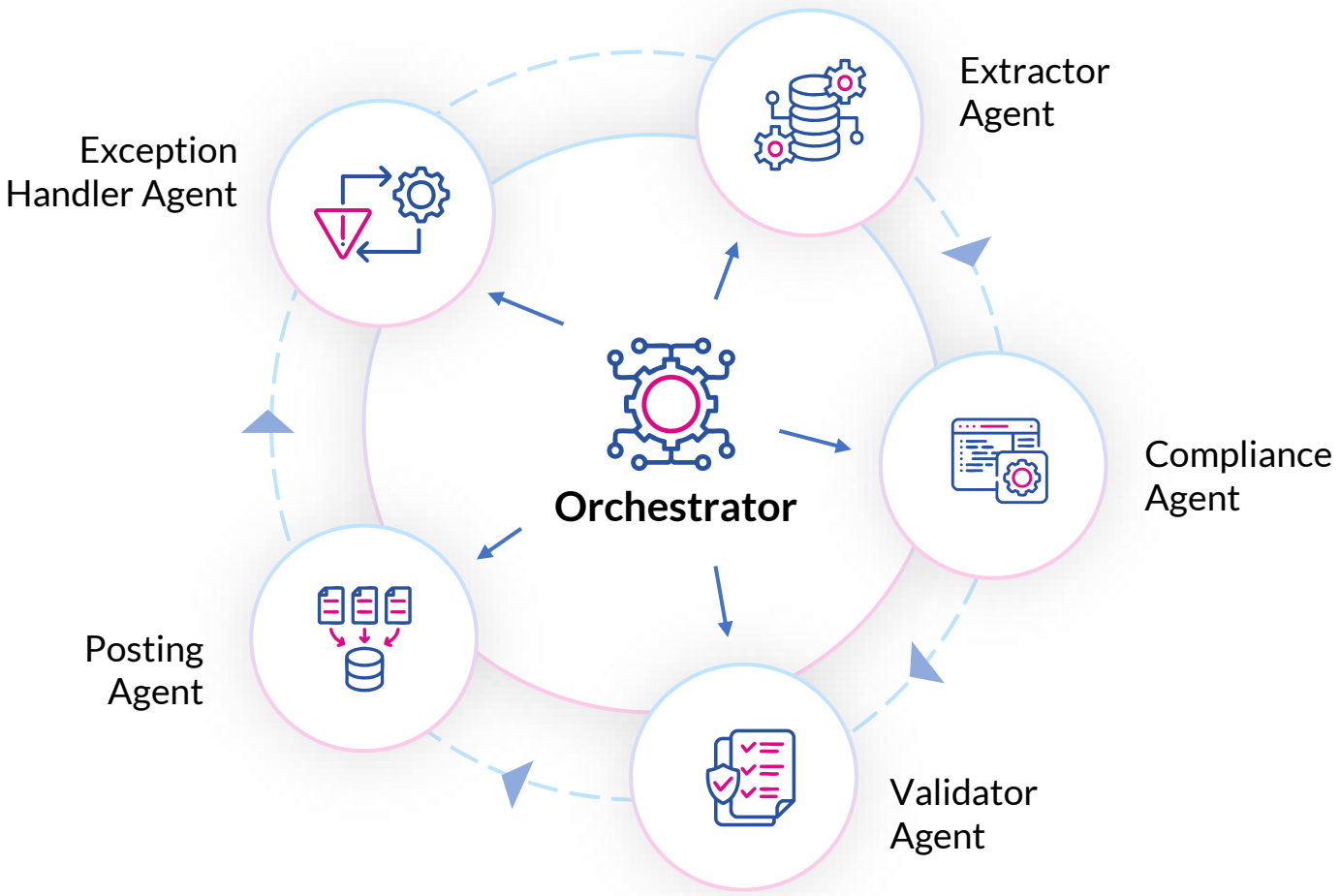
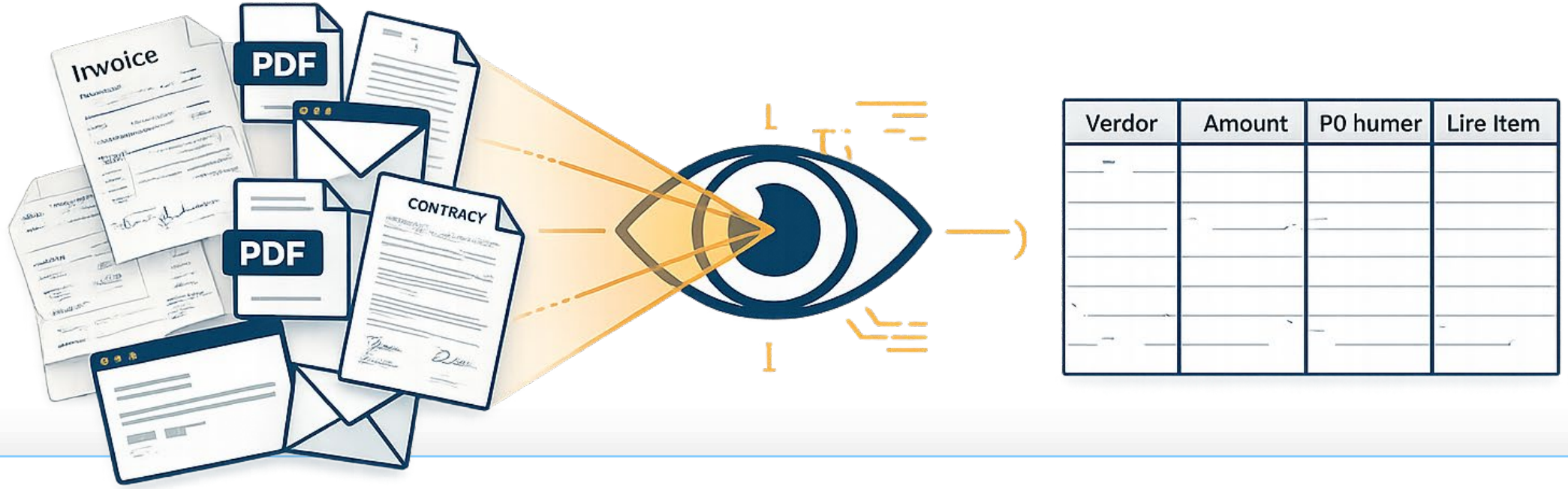
Meet Your Digital AP Team



An autonomous team.
The Orchestrator manages the workflow while specialist agents handle specific tasks, mimicking a high-performing human team.

The Extractor & Translator Agent: Universal Document Intake



Semantic Understanding

Reads context like a human (97% accuracy), not just templates

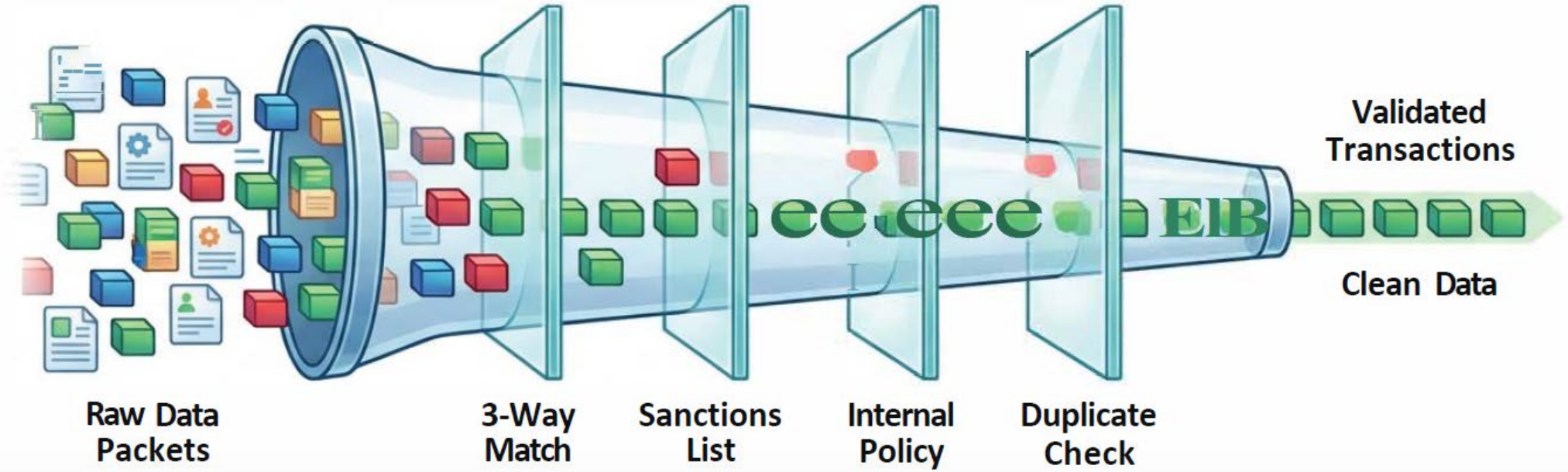
Smart Inference

Infers missing PO numbers by cross-referencing project codes

Agnostic

Handles any format, any language, without pre-training

The Validator Agent: Document Validation



100% Validation

Every single line item is validated against policy, not just a sample

Reasoning

Investigates discrepancies (e.g., partial shipments) rather than blindly blocking them

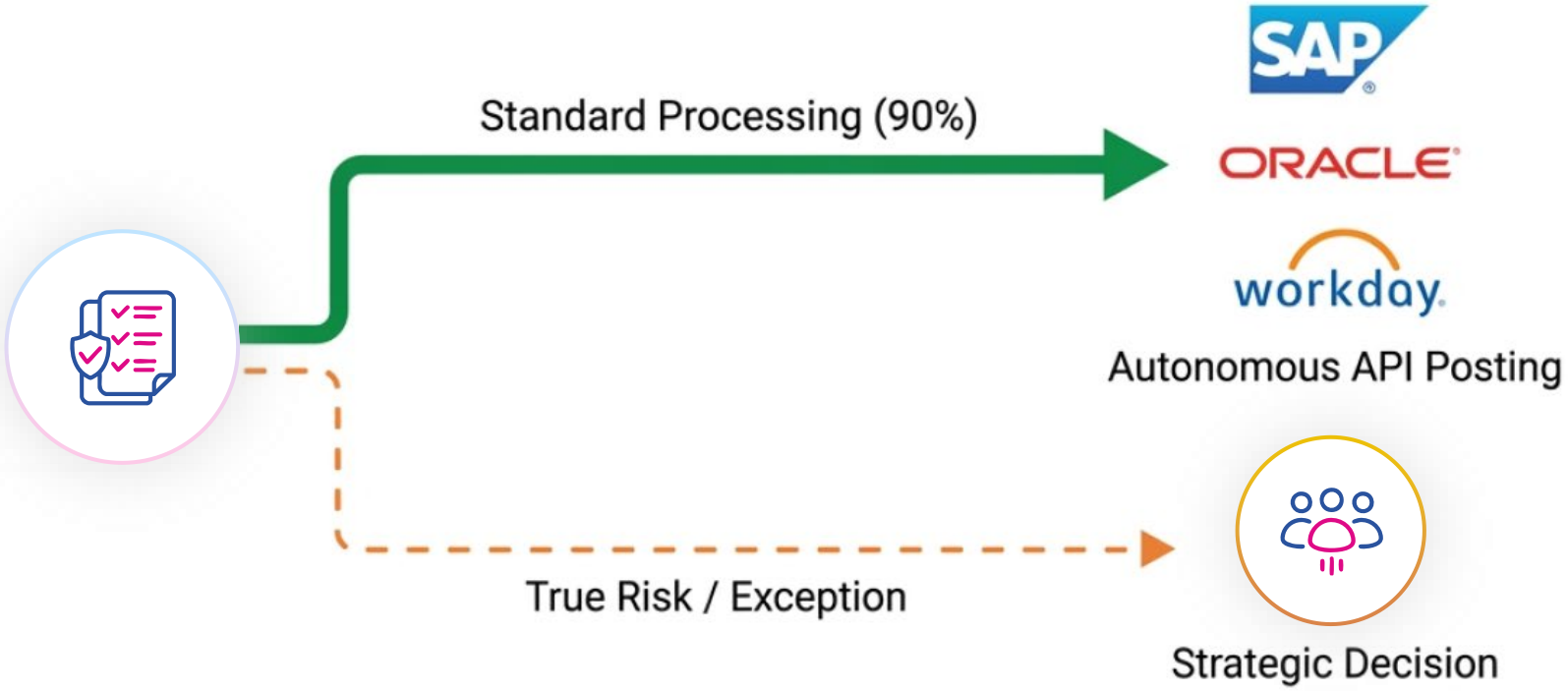
Impact

Reduces false positives by 30-95%.

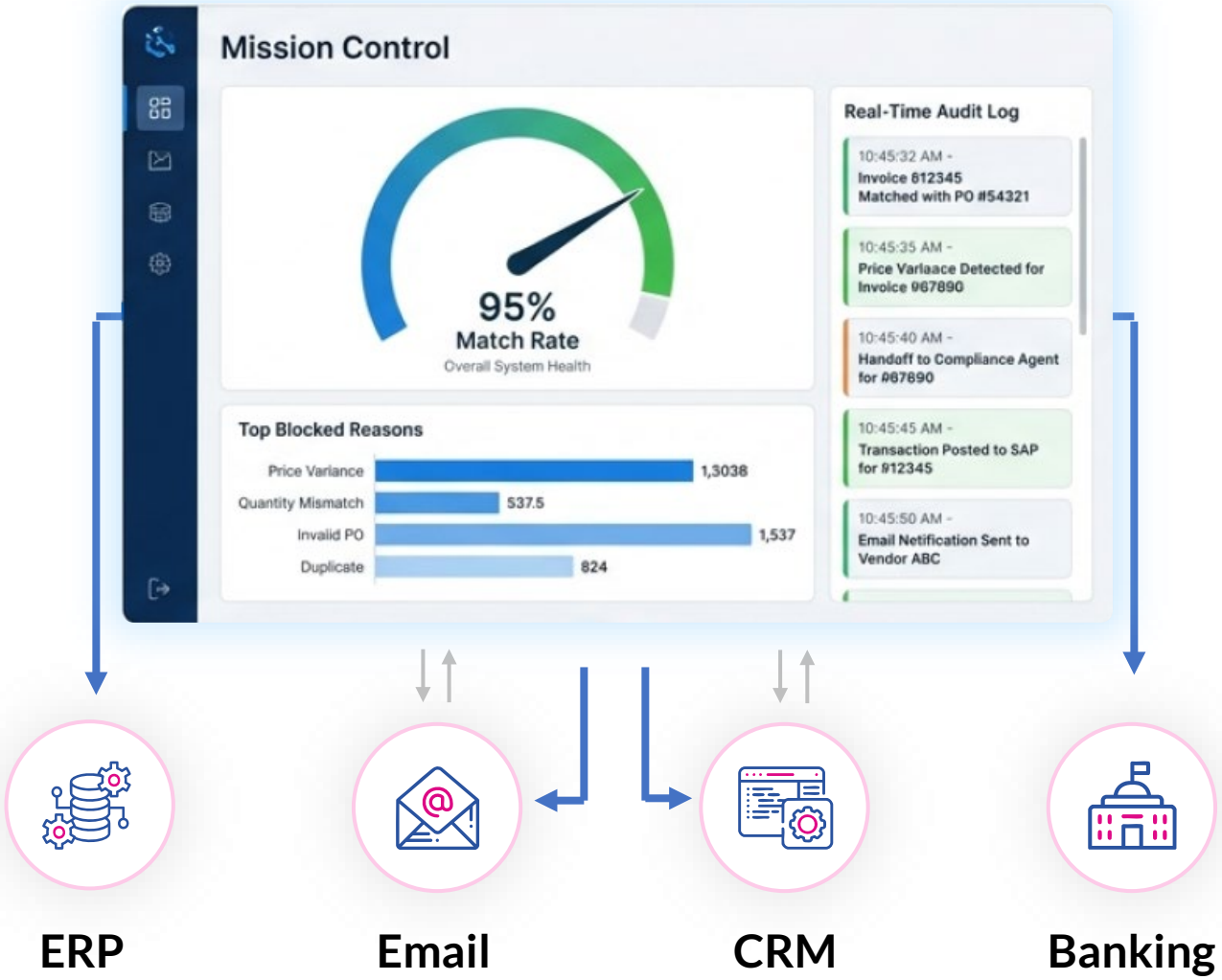
The Human in the Lead & Posting Agent: Turning Risk into Decision Points

Human-by-Exception Strategy:

Humans are elevated from data entry to strategic decision makers for complex edge cases



The Orchestrator: The Brain of the Operation



Memory:
Learns from past interactions.

Coordination:
Manages handoffs between agents

Audit:
Creates an immutable log of every action

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Efficiency Today, Strategic Agility Tomorrow

Cost

~70%

OpEx Reduction

People

~90%

Staff Redeployed to Strategy

Speed

~80%

Faster Cycles

Risk

~0%

Compliance Breaches

Enabling the continuous close and optimizing working capital.

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Thank You

Your Right-Sourcing IT Partner.

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